



Revolution Bars Group plc, 21 Old Street, Ashton-under Lyne, Lancs, OL6 6LA

22 January 2021

Dear Shareholder,

This letter is to notify you that the following documents have now been published on the Company's website at: <https://www.revolutionbarsgroup.com/investors/shareholder-centre/general-meetings/> in the Investors section of the website:

- (a) Revolution Bars Group plc's 2020 Annual Report & Accounts for the financial year ended 27 June 2020 (the "**2020 Annual Report & Accounts**"); and
- (b) a circular to shareholders (the "**Circular**") containing notice of a General Meeting of the Company (the "**General Meeting**").

To access these documents, you will need Adobe Reader. Adobe Reader is free and available to download from the Adobe website if you do not already have it installed on your computer: <http://get.adobe.com/reader/>.

The General Meeting will be held on Monday, 15 February 2021 at 11:00 at the Company's Southern Office at Revolution Bars Group plc, Maxwell Road, Beaconsfield, Buckinghamshire HP9 1QZ.

This letter is a notification only. It does not contain the details of the resolutions to be tabled at the General Meeting, and these are contained in the Notice of the General Meeting contained in the Circular and should be read before you complete your vote. The Directors consider that the resolutions to be proposed at the General Meeting (as contained in the Notice of the General Meeting) are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own beneficial shareholdings.

In light of the current UK Government measures around COVID-19, the regulations set out in Schedule 14 of the Corporate Insolvency and Governance Act 2020 and the Company's desire to protect the health and safety of our shareholders and employees, the Board has concluded that **shareholders will not be permitted to attend the General Meeting in person**. The Company will make arrangements such that the General Meeting will be conducted as a closed meeting with the minimum quorum of two shareholders to be facilitated by the Directors and the format of the General Meeting will be purely functional. The General Meeting will comprise only the formal votes on each resolution as set out in the Notice, without any business update or Q&As, and voting will be conducted on each of the resolutions by way of a poll.

In the circumstances, shareholders are invited to submit questions on the resolutions to be proposed at the General Meeting electronically before the General Meeting and such questions, limited to matters relating to the business of the General Meeting itself, should be sent to: shareholderhelp@revolutionbarsgroup.com and these will be responded to on an individual basis. Any questions raised, together with answers to them, will be published on the Company's website at: <https://www.revolutionbarsgroup.com/investors/shareholder-centre/frequently-asked-questions/> by 5.00 pm on Thursday, 11 February 2021.

Proxy voting

Shareholders are urged to vote by proxy at the General Meeting. This can be done in any of the following ways:

- by logging on to the share portal: www.signalshares.com and following the instructions; or
- in the case of CREST members, by utilising the CREST electronic proxy appointment service in accordance with the procedures set out below; or
- by requesting a hard copy form of proxy directly from the Company's Registrars, Link Group, on: +44 (0) 371 664 0300.

If you would like to vote at the General Meeting, by casting proxy votes online at <https://www.signalshares.com>, you will need to log into your Signal Shares account, or register if you have not previously done so. In order to register, you will need your Investor Code. This is detailed on your share certificate or available from our Registrar, Link Group.

Proxy votes must be received no later than **11:00 am on Thursday, 11 February 2021**.

Given the restrictions on attendance, shareholders are advised to appoint the Chairman of the meeting as their proxy rather than a named person, as any such other person will not be permitted to attend the General Meeting.

If you have any questions, please call Link Group on 0371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. We are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales.

Danielle Davies

Company Secretary

For and on behalf of Revolution Bars Group plc